

SCHEDULE OF COLLATERAL

Section I. REAL ESTATE

List all parcels to be used as security and attach a copy of the deed(s) containing a full legal description of each property

Description and Location	Year Acquired	Original Cost	Market Value	Lien Amount	Name of Lienholder

Section II. PERSONAL PROPERTY

List all personal property to be used as collateral and attach a copy of ownership documents

Description and Location	Year Acquired	Original Cost	Market Value	Lien Amount	Name of Lienholder

All information contained herein is TRUE and CORRECT to the best of my knowledge.

Signature

Date

Signature

Date

INDEBTEDNESS

Furnish the following information on all installment, contracts, notes and mortgages payable

To Whom Payable	Original Amount	Original Date	Present Balance	Rate of Interest	Maturity Date	Security	Current or Past Due

Have you ever obtained a loan from CDA? **Yes** **No**

MANAGEMENT

Name	Social Security No.	% of Owner	Position	Address

COMMERCIAL FISHING ONLY

Are you presently fishing? **Part-time** **Full-time**

If not, will you be fishing Part-time or Full Time?

How many years of fishing experience do you possess?

What method of compensation will you apply for your fishermen?

What method of fishing will you be using?

What is the anticipated price per pound do you plan to charge for each type of fish?

Do you have specific buyers? If so, list buyers or markets. _____

AGRICULTURE LOAN ONLY

Are you presently Farming or Ranching? **Part-time** **Full-time**

How many years of Farming or Ranching experience do you possess? _____

Do you own or lease the property you plan to operate? **Yes** **No**

If you do not own the property, indicate the owner and the lease arrangements. _____

What type of crops/livestock do you anticipate to grow? _____

Do you have specific buyers or markets? If so, list buyers or markets. _____

Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings?

If so, please provide details.

Is your business a franchise? If so, include a copy of the franchise agreement and a copy of the disclosure statement supplied to you by the Franchisor. _____

AGREEMENT AND CERTIFICATIONS:

I Certify that:

- A.** I have not paid anyone connected with the Commonwealth Development Authority for help in getting this loan. I also agree to report to the Commonwealth Development Authority any Government employee who offers, in return for any type of compensation to help get this loan approved.

- B.** All information in this application are true and complete to the best of my knowledge and are submitted to CDA so CDA can decide whether to grant a loan or participate with a lending institution in a loan to me. I agree to pay for or reimburse CDA for the cost of any surveys, title mortgage examinations, appraisals, credit report, etc., performed by non-CDA personnel provided I have given my consent.

- C.** As consideration for any Management, Technical and Business Development Assistance that may be provided, I waive all claims against CDA and its consultants.

- D.** I certify that the specific use of loan proceeds described in this loan application is true and correct. I fully understand that in the event that my loan request is approved, I shall not deviate the usage of the loan proceeds as detailed in the specific use of loan proceeds without prior authorization and approval from CDA. My failure to obtain prior authorization and approval from CDA of any deviations will result in the forfeiture of any and all remaining disbursements due to me.

- E.** My signature represents my agreement to comply with all CDA rules, regulations and requirements, whenever applicable, in the event my loan request is approved.

NOTE: Each Proprietor, each General Partner, each Limited Partner or Stockholder owning 20% or more and each Guarantor must sign.

If Applicant is a Sole-Proprietor or General Partner, print and sign name below.

Signature

Date

Signature

Date

If Applicant is a Corporation, print and sign name below.

Signature

Date

Signature

Date

Signature

Date

Signature

Date

Corporate Name and Seal

Date